

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Rational Buildcon Private Limited
2.	Date of incorporation of corporate debtor	3 <sup>rd</sup> February, 2007
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate identity number of corporate debtor	U45200DL2007PTC158738
5.	Address of the registered office and principal office (if any) of corporate debtor	B-292, Chandra Kanta Complex, Shop No. 8, Near Metro Pillar No. 161, New Ashok Nagar, New Delhi-110096, India
6.	Insolvency commencement date of the corporate debtor	5 <sup>th</sup> December, 2018
7.	Date of invitation of expression of interest	6 <sup>th</sup> March, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("Code") is available at:	Website of the Corporate Debtor: <a href="http://www.adellandmarks.com">www.adellandmarks.com</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Website of the Corporate Debtor: <a href="http://www.adellandmarks.com">www.adellandmarks.com</a>
10.	Last date for receipt of expression of interest	21 <sup>st</sup> March, 2019
11.	Date of issue of provisional list of prospective resolution applicants	30 <sup>th</sup> March, 2019
12.	Last date for submission of objections to provisional list	4 <sup>th</sup> April, 2019
13.	Date of issue of final list of prospective resolution applicants	13 <sup>th</sup> April, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	4 <sup>th</sup> April, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the documents through Electronic Mail or Virtual Data Room in accordance with the provisions of the Code and Regulations made thereunder.
16.	Last date for submission of resolution plans	4 <sup>th</sup> May, 2019
17.	Manner of submitting resolution plans to resolution professional	Manner shall be specified in the request for resolution plans.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	17 <sup>th</sup> May, 2019
19.	Name and registration number of the resolution professional	Mr. Udayraj Patwardhan IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	<b>Name:</b> Mr. Udayraj Patwardhan <b>Address:</b> Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 <b>Email ID:</b> <a href="mailto:udayraj_patwardhan@sumedhamanagement.com">udayraj_patwardhan@sumedhamanagement.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>Address:</b> Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 <b>Email ID:</b> <a href="mailto:rbpl@sumedhamanagement.com">rbpl@sumedhamanagement.com</a>
22.	Further Details are available at or with	<b>Address:</b> Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 <b>Email ID:</b> <a href="mailto:rbpl@sumedhamanagement.com">rbpl@sumedhamanagement.com</a> <b>Website:</b> <a href="http://www.adellandmarks.com">www.adellandmarks.com</a>
23.	Date of publication of Form G	6 <sup>th</sup> March, 2019

Notes:

- The RP / COC shall have discretion to change the criteria for the EOI at any point of time.
- RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
- Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc. is uploaded on the website [www.adellandmarks.com](http://www.adellandmarks.com).

**Sd/-**

Mr. Udayraj Patwardhan

Resolution Professional for Rational Buildcon Private Limited  
IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057

Date: 06.03.2019, New Delhi