

**ANNEXURE - A**

**LIST OF CREDITORS OF JAMVANT ESTATES PRIVATE LIMITED**

**Summary - List of Creditors for claims as on November 06, 2019**

**Drawn for claims received up to November 20, 2019**

**(IN RUPEES)**

SR. NO.	PARTICULARS	NO. OF PARTIES	AMOUNT CLAIMED BY CREDITORS	AMOUNT ADMITTED
<b>I</b>	<b>FINANCIAL CREDITORS - FORM C</b>			
(A)	FINANCIAL CREDITORS (CLAIMED IN FORM C)	2	6,433,084,876.00	6,433,084,876.00
	<b>TOTAL I</b>	<b>2</b>	<b>6,433,084,876.00</b>	<b>6,433,084,876.00</b>
<b>II</b>	<b>OPERATIONAL CREDITORS - FORM B</b>			
(A)	SUPPLIERS/RM SUPPLIERS/ OTHER SUPPLIERS/CONSULTANTS (CLAIMED IN FORM B)	0	-	-
<b>III</b>	<b>WORKMEN/EMPLOYEES -FORM D</b>			
(A)	EMPLOYEES (CLAIMED IN FORM D)	0	-	-
(B)	WORKMEN (CLAIMED IN FORM D)		-	-
<b>IV</b>	<b>AUTHORITATIVE REPRESENTATIVE OF WORKMEN AND/OR EMPLOYEES-FORM E</b>	0	-	-
	<b>TOTAL II</b>	<b>0</b>	<b>-</b>	<b>-</b>
<b>V</b>	<b>OTHER STAKEHOLDERS (FORM F)</b>	0	-	-
	<b>TOTAL III</b>	<b>0</b>	<b>-</b>	<b>-</b>
	<b>GRAND TOTAL (I+II+III+IV+V)</b>	<b>2</b>	<b>6,433,084,876.00</b>	<b>6,433,084,876.00</b>

\* **Notes:**

- 1 The claims received has been verified as on Insolvency Commencement Date of Jamvant Estates Private Limited ("Corporate Debtor") i.e. November 06, 2019
- 2 All the claims submitted has been verified and admitted on the basis of information provided by the creditors and information to the extent available with the IRP, on the basis of **our best estimate** in-accordance with Regulation 14 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process of Corporate Person) Regulations, 2016.
- 3 As per Regulation 14 of Insolvency & Bankruptcy Board of India (Insolvency Regulation Process for Corporate Persons) Regulations, 2016, the Resolution Professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made, as soon as may be practicable, when he comes across additional information warranting such revision.

I

**FINANCIAL CREDITORS - FORM C**

The Public Announcement called for submission of proof of claims from Financial Creditors in Form C as stipulated in Regulation 8. Till 20.11.2019 the undersigned Interim Resolution Professional has received claims from the following Financial Creditors:

**(A) FINANCIAL CREDITORS - FORM C RECEIVED**

(In Rupees)						
Sr. no.	Name	Amount claimed	Amount Admitted	Amount under verification	Voting Share (%) in CoC	Security Interest
<b>A. Financial Creditors</b>						
1	Edelweiss Asset Reconstruction Company Ltd.	5,027,238,423.00	5,027,238,423.00	-	78.15%	1.Second charge on land bearing Khewat/Khata No. 74/90, 75/91, 77/93, 78/94, 108/126, 125/144 and 210/240, in total admeasuring 17.53 acres alongwith building structure constructed/ to be constructed thereon located at Village Alapur, Thesil-palwal, distt-Faridabad, Haryana.
2	SICOM Ltd.	1,405,846,453.00	1,405,846,453.00	-	21.85%	1. First exclusive charge on land bearing Khewat/Khata No.74/90, 77/93, 78/94, 108/126, 125/144 and 210/240, in total admeasuring 17.52 acres alongwith building structure constructed/ to be constructed thereon located at Village Alapur, Thesil-palwal, distt-Faridabad, Haryana.
<b>TOTAL (A)</b>		<b>6,433,084,876.00</b>	<b>6,433,084,876.00</b>		<b>100.00%</b>	
<b>B. Financial Creditor-Related Party</b>						
<b>TOTAL [B]</b>		-	-			
<b>TOTAL [C]= [A] + [B]</b>		<b>6,433,084,876.00</b>	<b>6,433,084,876.00</b>			

\* Note:  
All the claims are admitted on the basis of Honable NCLAT Principle Bench, New Delhi dated 20th September, 2019 and Honable NCLT Principle Bench New Delhi dated 1st November,2019.

II (A)

**OPERATIONAL CREDITORS - FORM B**

**OPERATIONAL CREDITORS-Contractors/ Suppliers/Consultants - FORM B Received**

The Public Announcement called for submission of proof of claims from Operational Creditors in FORM B as stipulated in Regulation 7. Till 20.11.2019 the undersigned Interim Resolution Professional has not received any claims from the Operational Creditors:

III (B)

**Workmen / Employees - FORM D Received**

**Employee- Form D**

The Public Announcement called for submission of proof of claims from Employees in FORM D as stipulated in Regulation 9. Till 20.11.2019 the undersigned Interim Resolution Professional has not received any proof of claim from the Employees of the Corporate Debtor.

IV (C)

**Workmen- Form D**

The Public Announcement called for submission of proof of claims from Workmen in FORM D as stipulated in Regulation 9. Till 20.11.2019 the undersigned Interim Resolution Professional has not received any claim from the Workmen of the Corporate Debtor.

V (D)

**Authorised Representative of Workmen and/or Employees - FORM E Received**

The Public Announcement called for submission proof of claims from Authoritative Representative of Workmen and/or Employee in FORM E as stipulated in Regulation 9. Till 20.11.2019 the undersigned Interim Resolution Professional has not received any claims from the Authorised Representative of Workmen and/or Employees.

VI (E)

**Claims by creditors other than Operational, Financial and Employee/Workman - FORM F Received**

The Public Announcement called for submission of proof of claims from a person claiming to be a creditor, other than Financial Creditor, Operational Creditor or Workmen or Employee in FORM F as stipulated in Regulation 9A. Till 20.11.2019 the undersigned Interim Resolution Professional has not received any claims from any such person.