

**MODIFICATION IN FORM G
INVITATION FOR EXPRESSION OF INTEREST**

(Published in accordance with Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. In modification to the modified Form G published on March 23, 2019 and May 19, 2019, in Financial Express and Jansatta (Both in Delhi & NCR edition) inviting Expression of Interest from Prospective Resolution Applicant(s) w.r.t Digamber Buildcon Private Limited, the following amendments may be noted:

RELEVANT PARTICULARS

10.	Last date for receipt of expression of interest	05 th July, 2019
11.	Date of issue of provisional list of prospective resolution applicants	10 th July, 2019
12.	Last date for submission of objections to provisional list	15 th July, 2019
13.	Date of issue of final list of prospective resolution applicants	25 th July, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	15 th July, 2019
16.	Last date for submission of resolution plans	14 th August, 2019
18.	Estimated Date for submission of Resolution Plan to Adjudicating Authority for approval	20 th August, 2019

Note:

1. Estimated Date of closure of Insolvency Resolution Process is on 24th August, 2019.
2. Visit www.adellandmarks.com for further information and updates.

Sd/-

Udayraj Patwardhan

Resolution Professional of Digamber Buildcon Private Limited

Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057

Reg. Address with IBBI and Project specific address for correspondence: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra, 400013.

Reg. Email ID with IBBI: udayraj_patwardhan@sumedhamanagement.com

Project specific email ID for correspondence- dbpl@sumedhamanagement.com

Date: 01.07.2019

Place: Mumbai