

**MODIFICATION IN FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Published in accordance with Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. In modification to the modified Form G published on March 23, 2019, in Financial Express and Jansatta (Both in Delhi & NCR edition) inviting Expression of Interest from Prospective Resolution Applicant(s) w.r.t Rational Buildcon Private Limited, the following amendments may be noted:

**RELEVANT PARTICULARS**

10.	Last date for receipt of expression of interest	03 <sup>rd</sup> June, 2019
11.	Date of issue of provisional list of prospective resolution applicants	13 <sup>th</sup> June, 2019
12.	Last date for submission of objections to provisional list	18 <sup>th</sup> June, 2019
13.	Date of issue of final list of prospective resolution applicants	28 <sup>th</sup> June, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	18 <sup>th</sup> June, 2019
16.	Last date for submission of resolution plans	18 <sup>th</sup> July, 2019
18.	Estimated Date for submission of Resolution Plan to Adjudicating Authority for approval	16 <sup>th</sup> August, 2019

**Note:**

1. Estimated Date of closure of Insolvency Resolution Process is on 03<sup>rd</sup> June, 2019. Further, on approval of the COC pursuant to provisions of Section 12 of the Insolvency and Bankruptcy Code 2016, the application for extension of period by ninety days for completion of Corporate Insolvency Resolution Process CIRP") will be filed before Adjudicating Authority. Thus the dates mentioned are subject to grant of extension of the CIRP by the Adjudicating Authority. 2. Visit [www.adellandmarks.com](http://www.adellandmarks.com) for further information and updates.

**Sd/-**

**Udayraj Patwardhan**

Resolution Professional of Rational Buildcon Private Limited

Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057

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**Date:** 19.05.2019

**Place:** Nashik