

## INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS |   |  |
|----------------------|---|--|
| 1.                   | Name of the corporate debtor  | Digamber Buildcon Private Limited  |
| 2.                   | Date of incorporation of corporate debtor   | 12 <sup>th</sup> October, 2006   |
| 3.                   | Authority under which corporate debtor is incorporated / registered   | Registrar of Companies, Delhi  |
| 4.                   | Corporate identity number of corporate debtor   | U70109DL2006PTC154732  |
| 5.                   | Address of the registered office and principal office (if any) of corporate debtor  | Reg. Office: B-292, Chandra Kanta Complex, Shop No. 8, Near Metro Pillar No. 161, New Ashok Nagar, New Delhi-110096, India   |
| 6.                   | Insolvency commencement date of the corporate debtor  | 27 <sup>th</sup> November, 2018  |
| 7.                   | Date of invitation of expression of interest  | 6 <sup>th</sup> March, 2019  |
| 8.                   | Eligibility for resolution applicants under section 25(2)(h) of the Insolvency and Bankruptcy Code 2016 ("Code") is available at: | Website of the Corporate Debtor: <a href="http://www.adellandmarks.com">www.adellandmarks.com</a>  |
| 9.                   | Norms of ineligibility applicable under section 29A are available at:   | Website of the Corporate Debtor: <a href="http://www.adellandmarks.com">www.adellandmarks.com</a>  |
| 10.                  | Last date for receipt of expression of interest   | 20 <sup>th</sup> April, 2019   |
| 11.                  | Date of issue of provisional list of prospective resolution applicants  | 29 <sup>th</sup> April, 2019   |
| 12.                  | Last date for submission of objections to provisional list  | 04 <sup>th</sup> May, 2019   |
| 13.                  | Date of issue of final list of prospective resolution applicants  | 14 <sup>th</sup> May, 2019   |
| 14.                  | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants  | 04 <sup>th</sup> May, 2019   |
| 15.                  | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information                | The Resolution Professional will share the documents through Electronic Mail or Virtual Data Room in accordance with the provisions of Code and regulations made thereunder.   |
| 16.                  | Last date for submission of resolution plans  | 03 <sup>rd</sup> June, 2019  |
| 17.                  | Manner of submitting resolution plans to resolution professional  | Manner shall be specified in the request for resolution plans.   |
| 18.                  | Estimated date for submission of resolution plan to the Adjudicating Authority for approval                                       | 09 <sup>th</sup> August, 2019  |
| 19.                  | Name and registration number of the resolution professional   | Mr. Udayraj Patwardhan<br>IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057  |
| 20.                  | Name, Address and e-mail of the resolution professional, as registered with the Board   | <b>Name:</b> Mr. Udayraj Patwardhan<br><b>Address:</b> Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013.<br><b>Email ID:</b> <a href="mailto:udayraj_patwardhan@sumedhamanagement.com">udayraj_patwardhan@sumedhamanagement.com</a>                  |
| 21.                  | Address and email to be used for correspondence with the resolution professional  | <b>Address:</b> Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013.<br><b>Email ID:</b> <a href="mailto:dbpl@sumedhamanagement.com">dbpl@sumedhamanagement.com</a>   |
| 22.                  | Further Details are available at or with  | <b>Address:</b> Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013.<br><b>Email ID:</b> <a href="mailto:dbpl@sumedhamanagement.com">dbpl@sumedhamanagement.com</a><br><b>Website:</b> <a href="http://www.adellandmarks.com">www.adellandmarks.com</a> |
| 23.                  | Date of publication of Form G   | 6 <sup>th</sup> March, 2019, Modified on: March 23, 2019   |

**Notes:**

1. The RP / COC shall have discretion to change the criteria for the EOI at any point of time.
2. RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
3. Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc. is uploaded on the website [www.adellandmarks.com](http://www.adellandmarks.com).
4. Estimated Date of closure of Insolvency Resolution Process is on 26<sup>th</sup> May, 2019. Further, on approval of the COC pursuant to provisions of Section 12 of the Insolvency and Bankruptcy Code 2016, the application for extension of period by ninety days for completion of Corporate Insolvency Resolution Process (CIRP) will be filed before Adjudicating Authority. Thus the dates mentioned are subject to grant of extension of the CIRP by the Adjudicating Authority.
5. Visit [www.adellandmarks.com](http://www.adellandmarks.com) for further information and updates.

**Udayraj Patwardhan**Resolution Professional of Digamber Buildcon Private Limited  
Registration No. IBBI/IPA-001/IP-P00024/2016-2017/10057**Reg. Address with IBBI and Project specific address for correspondence:** Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra, 400013.**Reg. Email ID with IBBI:** [udayraj\\_patwardhan@sumedhamanagement.com](mailto:udayraj_patwardhan@sumedhamanagement.com)**Project specific email ID for correspondence-** [dbpl@sumedhamanagement.com](mailto:dbpl@sumedhamanagement.com)**Date: March 23, 2019****Place: Mumbai**