

MODIFIED FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1.	Name of the corporate debtor	Rational Buildcon Private Limited
2.	Date of incorporation of corporate debtor	3 rd February, 2007
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate identity number of corporate debtor	U45200DL2007PTC158738
5.	Address of the registered office and principal office (if any) of corporate debtor	B-292, Chandra Kanta Complex, Shop No. 8, Near Metro Pillar No. 161, New Ashok Nagar, New Delhi-110096, India
6.	Insolvency commencement date of the corporate debtor	5 th December, 2018
7.	Date of invitation of expression of interest	6 th March, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("Code") is available at:	Website of the Corporate Debtor: www.adellandmarks.com
9.	Norms of ineligibility applicable under section 29A are available at:	Website of the Corporate Debtor: www.adellandmarks.com
10.	Last date for receipt of expression of interest	20 th April, 2019
11.	Date of issue of provisional list of prospective resolution applicants	29 th April, 2019
12.	Last date for submission of objections to provisional list	04 th May, 2019
13.	Date of issue of final list of prospective resolution applicants	14 th May, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	04 th May, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the documents through Electronic Mail or Virtual Data Room in accordance with the provisions of the Code and Regulations made thereunder.
16.	Last date for submission of resolution plans	03 rd June, 2019
17.	Manner of submitting resolution plans to resolution professional	Manner shall be specified in the request for resolution plans.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	16 th August, 2019
19.	Name and registration number of the resolution professional	Mr. Udayraj Patwardhan IP Registration No.: IBBI/IPA-001/IP-P00024/2016-2017/10057
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Mr. Udayraj Patwardhan Address: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 Email ID: udayraj_patwardhan@sumedhamanagement.com
21.	Address and email to be used for correspondence with the resolution professional	Address: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 Email ID: rbpl@sumedhamanagement.com
22.	Further Details are available at or with	Address: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra-400013 Email ID: rbpl@sumedhamanagement.com Website: www.adellandmarks.com
23.	Date of publication of Form G	6 th March, 2019, Modified On: 23 rd March, 2019

Notes:

- The RP / COC shall have discretion to change the criteria for the EOI at any point of time.
- RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
- Detailed invitation for expression of interest specifying criteria, ineligibility norms under section 29A of Code etc. is uploaded on the website www.adellandmarks.com
- Estimated Date of closure of Insolvency Resolution Process is on 03rd June, 2019. Further, on approval of the COC pursuant to provisions of Section 12 of the Insolvency and Bankruptcy Code 2016, the application for extension of period by ninety days for completion of Corporate Insolvency Resolution Process CIRP") will be filed before Adjudicating Authority. Thus the dates mentioned are subject to grant of extension of the CIRP by the Adjudicating Authority.
- Visit www.adellandmarks.com for further information and updates.

Udayraj Patwardhan

Udayraj Patwardhan

Resolution Professional of Rational Buildcon Private Limited

Registration No. IBBI/IPA-001/IP-P00024/2016 2017/10057

Reg. Address with IBBI and Project specific address for correspondence: Sumedha Management Solutions Private Limited, C-703, Marathon Innova, Off Ganapatrao Kadam Marg, Lower Parel (West), Mumbai City, Maharashtra, 400013.

Reg. Email ID with IBBI: udayraj_patwardhan@sumedhamanagement.com

Project specific email ID for correspondence: rbpl@sumedhamanagement.com



Date: 23.03.2019

Place: Mumbai